



To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India

Scrip Code: 543235

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Symbol: ANGELONE

Dear Madam / Sir

Sub: *Disclosure of the details of allotment in the Issue (as defined hereinafter) by Angel One Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")*

Re: *Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")*

In continuation of our earlier letter dated March 26,2024 and April 02,2024 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on March 26,2024 and closed on April 02,2024, the Securities Issuance Committee ("**Committee**") at its meeting held today, i.e., April 02,2024, approved the issue and allotment of 58,70,818 Equity Shares to the eligible qualified institutional buyers at the issue price of ₹ 2555.01 per Equity Share i.e. at a premium of ₹ 2545.01 per Equity Share pursuant to the Issue. The Equity Shares will rank pari-passu to the existing Equity Shares.

The Issue opened on March 26,2024 and closed on April 02,2024 and the same was intimated to you through our letters dated March 26,2024 and April 02,2024, respectively.



CSO, Corporate & Regd Office:

601, 6th Floor, Akruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
T: (022) 2820 5943 | (022) 4000 3600
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www.angelone.in

Angel One Limited

CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker:INZ000161534,
CDSL: IN-DP-384-2018, PMS:INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.



The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	58,70,818 Equity Shares of face value ₹ 10 each at a price of ₹ 2555.01 per Equity Share (including a premium of ₹ 2545.01 per Equity Share)
Total amount for which securities issued	₹ 149,99,998,698.18

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 84,00,81,880 consisting of 8,40,08,188 Equity Shares to ₹ 89,87,90,060 consisting of 8,98,79,006 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

The meeting of the Securities Issuance Committee commenced at 11.15 P.M. and concluded at 11.30 P.M.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Angel One Limited

Naheed Patel
Company Secretary and Compliance Officer
ACS 22506
Date: April 02,2024
Place: Mumbai



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Annexure 1

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No	Name of Allottee	Shares allotted to total size	% of Issue Size
1	ADITYA BIRLA SUN LIFE MUTUAL FUND	2,93,541	5.00%
1A	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	1,35,029	2.30%
1B	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	90,998	1.55%
1C	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIVIDEND YIELD FUND	67,514	1.15%
2	FRANKLIN INDIA SMALLER COMPANIES FUND	2,93,541	5.00%
3	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	3,62,835	6.18%
4	HDFC MUTUAL FUND	2,93,541	5.00%
4A	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	1,71,232	2.92%
4B	HDFC SMALL CAP FUND	1,22,309	2.08%
5	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	2,93,541	5.00%
6	MOTILAL OSWAL MUTUAL FUND	17,22,107	29.33%
6A	MOTILAL OSWAL FLEXI CAP FUND	10,76,000	18.33%
6B	MOTILAL OSWAL MIDCAP FUND	5,48,000	9.33%
6C	MOTILAL OSWAL LARGE AND MIDCAP FUND	39,500	0.67%
6D	MOTILAL OSWAL SMALL CAP FUND	35,600	0.61%
6E	MOTILAL OSWAL LONG TERM EQUITY FUND	23,007	0.39%
7	NIPPON INDIA MUTUAL FUND	4,69,664	8.00%
7A	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA ELSS TAX SAVER FUND	2,34,833	4.00%
7B	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	1,58,670	2.70%
7C	NIPPON LIFE INDIA TRUSTEE LTD-A/c NIPPON INDIA FLEXI CAP FUND	76,161	1.30%

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