

Annexure-K  
Compliance Report


It is hereby certified that the draft scheme of arrangement involving Angel One Limited, Angel Securities Limited and Angel Crest Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:


SR No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (1)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (1)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (1)(A)(4) (a)	Submission of Valuation Report
(d)	Para (1)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (1)(A)(9)	Provision of approval of public shareholders through e-voting

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving (name of the entities) are in compliance with all the Accounting Standards applicable to a listed entity.

For Angel One Limited  
(Formerly known as Angel Broking Limited)

  
Naheed Patel  
Company Secretary  
ACS: 22506

  
Vineet Agrawal  
Chief Financial Officer

  
Dinesh Thakkar  
Managing Director  
DIN: 00004382



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Angel One Limited  
(Formerly Known as Angel Broking Limited)  
CIN: L67120MH1996PLC101709  
SEBI Registration No Stock Broker: IN2000161534.  
CDSL: IN-DP-384-2018, PMS: INP000001546.  
Research Analyst: INH000000164, Investment Advisor: INA000008172.  
AMFI Regn: No: ARN-77404, PFRDA: Regn: No-19092018