



To, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Symbol: ANGELONE

Department of Corporate Service BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 543235

Dear Sirs,

Sub: Compliance under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 - Statement of deviation(s) or variation(s).

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith Statement of deviation(s) or variation(s) for the quarter ended June 30, 2024. We confirm that there has been 100% utilization of proceeds of QIP and there was no deviation in the utilization of proceeds of QIP as mentioned in the objects stated in the Placement Document dated April 02,2024.

You are requested to take the abovementioned information on your record.

Thanking you, For **Angel One Limited**

Naheed Patel Company Secretary and Compliance Officer Membership No:- A22506

Date: July 15, 2024 Place: Mumbai



Corporate & Regd Office: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri (E), Mumbai - 400093. T: (022) 4000 3600 F: (022) 4000 3609 E: support@angelone.in www.angelone.in Angel One Limited

CIN: L67120MH1996PLC101709, SEBI Registration No Stock Broker:INZ000161534, CDSL: IN-DP-384-2018, PMS:INP000001546, Research Analyst: INH000000164, Investment Advisor: INA000008172, AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Classified as Internal





Statement of Deviation / Variation in utilization of funds raised in QIP

Name of listed entity			Angel One Limited			
Mode of Fund Raising			Public Issues / Rights Issues/PreferentialIssues			
			/ QIP / Others			
Date of Raisi	ng Funds		April 02,20	24		
Date of Raising Funds Amount Raised			INR 1499.9998 Crores (Net proceeds Rs 1472.524 Crores)			
Allount Rais	eu					524 CI 01 es j
Report filed for Quarter ended)(QIP Through Private Placement) June 30,2024			
Monitoring Agency			Applicable /notapplicable			
Monitoring Agency Name, if applicable			CARE Ratings Limited			
Is there a Deviation / Variation in use of funds						
raised		in use offunus				
If yes, whether the same is pursuant to			NA			
change in terms of a contract or objects,						
whichwasapproved						
by the shareholders						
If Yes, Date of shareholder Approval			NA			
Explanation	n / Variation	NA				
Comments o review	of the Audit Co	mmittee after	No Deviatio	n		
Comments of the auditors, if any			NA			
	-	Funding for working capital requirements and for				
	has been a dev					s allu ioi
following tab			Benerarcor	porate pa	r pobebi	
5			No deviation from the objects.			
Original	Modifies	Original	Modified	Funds	Amount of	Remarks,
Object	Object, if any	Allocation	allocation, if any		Deviation/Variation for the quarter according to applicable object	if any

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, Placement Document etc

Thanking you, For **Angel One Limited**

Naheed Patel Company Secretary and Compliance Officer Membership No:- A22506



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