



To,  
**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
Maharashtra, India  
**Scrip Code:** 543235

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India  
**Symbol:** ANGELONE

Dear Madam / Sir

***Sub: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by Angel One Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")***

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on February 22, 2024, and the shareholders' resolution passed at the extraordinary general meeting held on March 15, 2024, the Securities Issuance Committee has, at its meeting held today i.e. March 26, 2024 *inter alia*, considered and approved the following resolutions:

- Authorizing the opening of the Issue today, i.e. March 26, 2024.
- Approving and adopting the Preliminary Placement Document dated March 26, 2024, together with the application form in connection with the Issue; and
- Approving the floor price for the Issue, being ₹ 2555.01 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

We further wish to inform you that the 'relevant date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, is Tuesday, March 26, 2024, and accordingly the Floor Price in respect of the aforesaid Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations.

**CSO, Corporate & Regd Office:**

601, 6th Floor, Akruti Star, Central Road, MIDC,  
Andheri (E), Mumbai - 400093.  
T: (022) 2820 5943 | (022) 4000 3600  
F: (022) 4000 3609  
E: support@angelone.in  
www.angelone.in

**Angel One Limited**

CIN: L67120MH1996PLC101709,  
SEBI Registration No Stock Broker: INZ000161534,  
CDSL: IN-DP-384-2018, PMS: INP000001546,  
Research Analyst: INH000000164, Investment Advisor: INA000008172,  
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.





The Issue price will be determined by the Company in consultation with the Book Running Lead Managers appointed in relation to the Issue.

The meeting of the Securities Issuance Committee commenced at 07.45 p.m. and concluded at 08.30 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Angel One Limited**

**Naheed Patel**  
**Company Secretary and Compliance Officer**  
**ACS 22506**  
**Date: March 26, 2024**  
**Place: Mumbai**



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